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International mobile roaming

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INTUG contents

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- some examples of prices:
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INTUG what are we?

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- members:
 - national associations
 - corporations
 - individuals
- activities:
 - ITU and WTO
 - OECD
 - APEC TEL, CITELE and the European Union

INTUG our aims

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- real and effective competition
- genuine choice for users
- lower prices
- higher quality
- more innovative services
- constructive co-operation with:
 - international bodies
 - governments
 - regulators

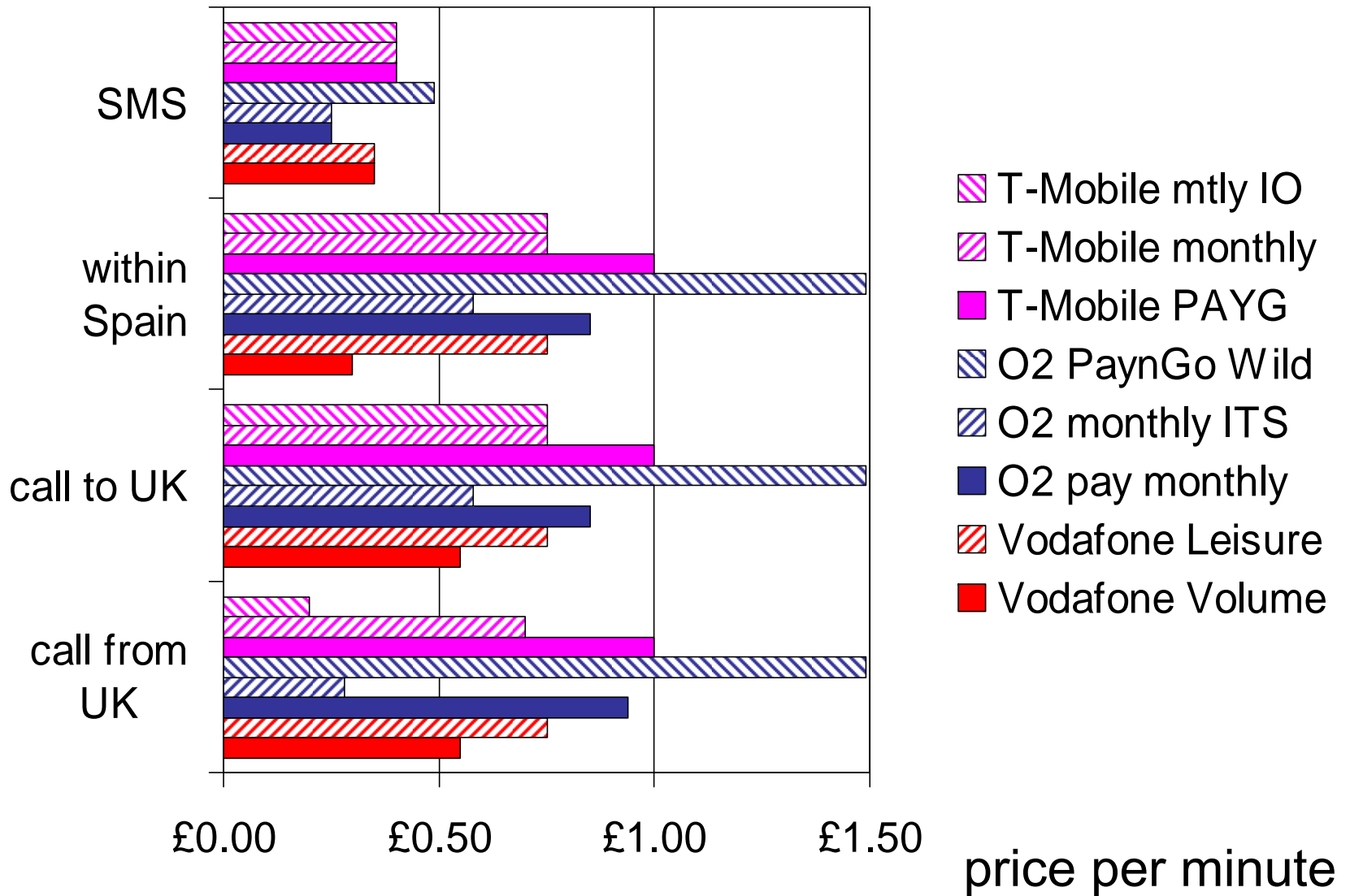
INTUG a loss of leadership

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- China and India are the fastest growing 2G markets
- Japan and South Korea are the largest 3G markets
- flat-rate data prices in USA:
 - now with a Service Level Agreement
- South Korea has assigned licences for Wireless Broadband (WiBRO)

INTUG British visitors to Spain

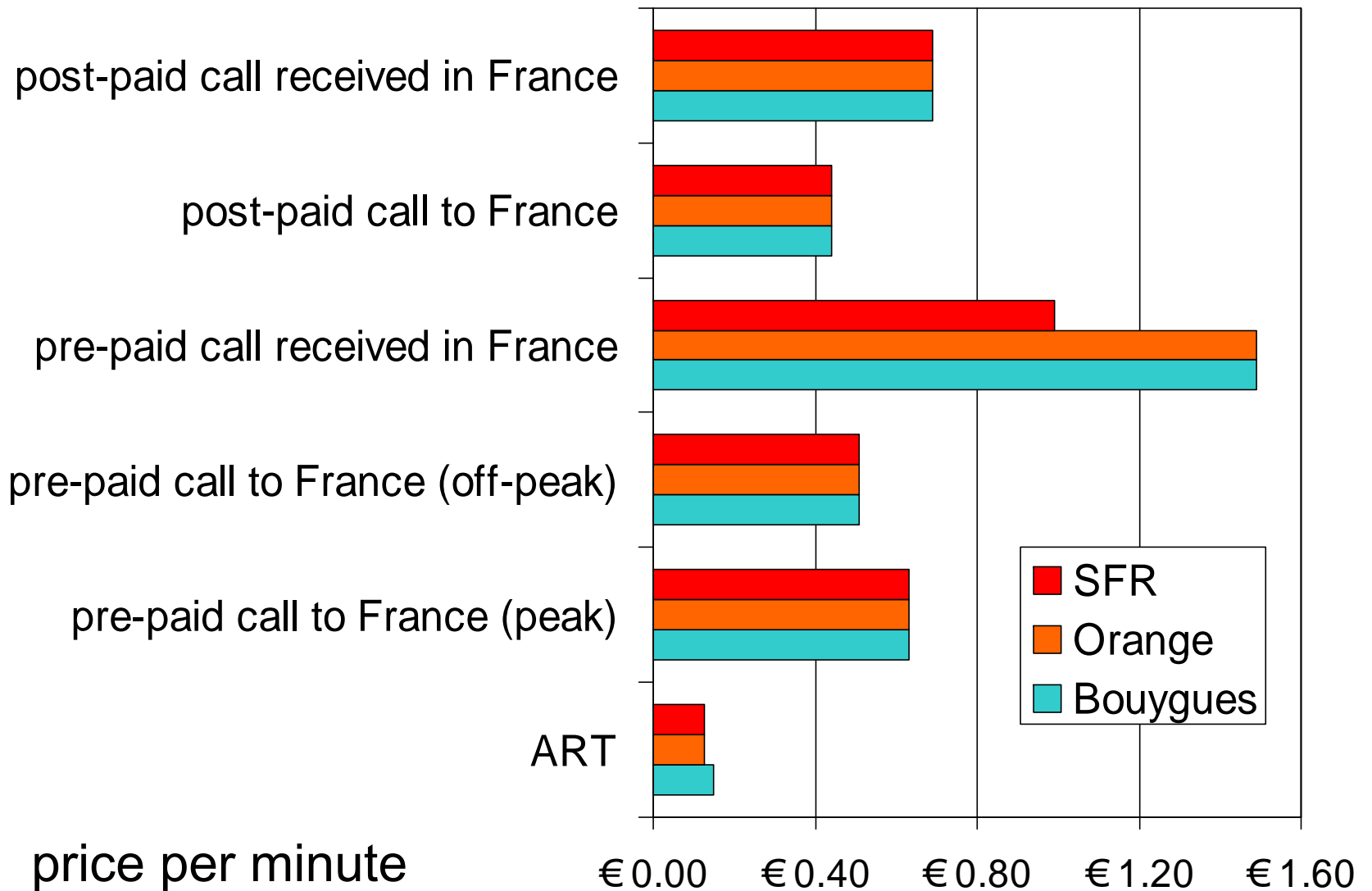
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INTUG Vodafone Ireland and France

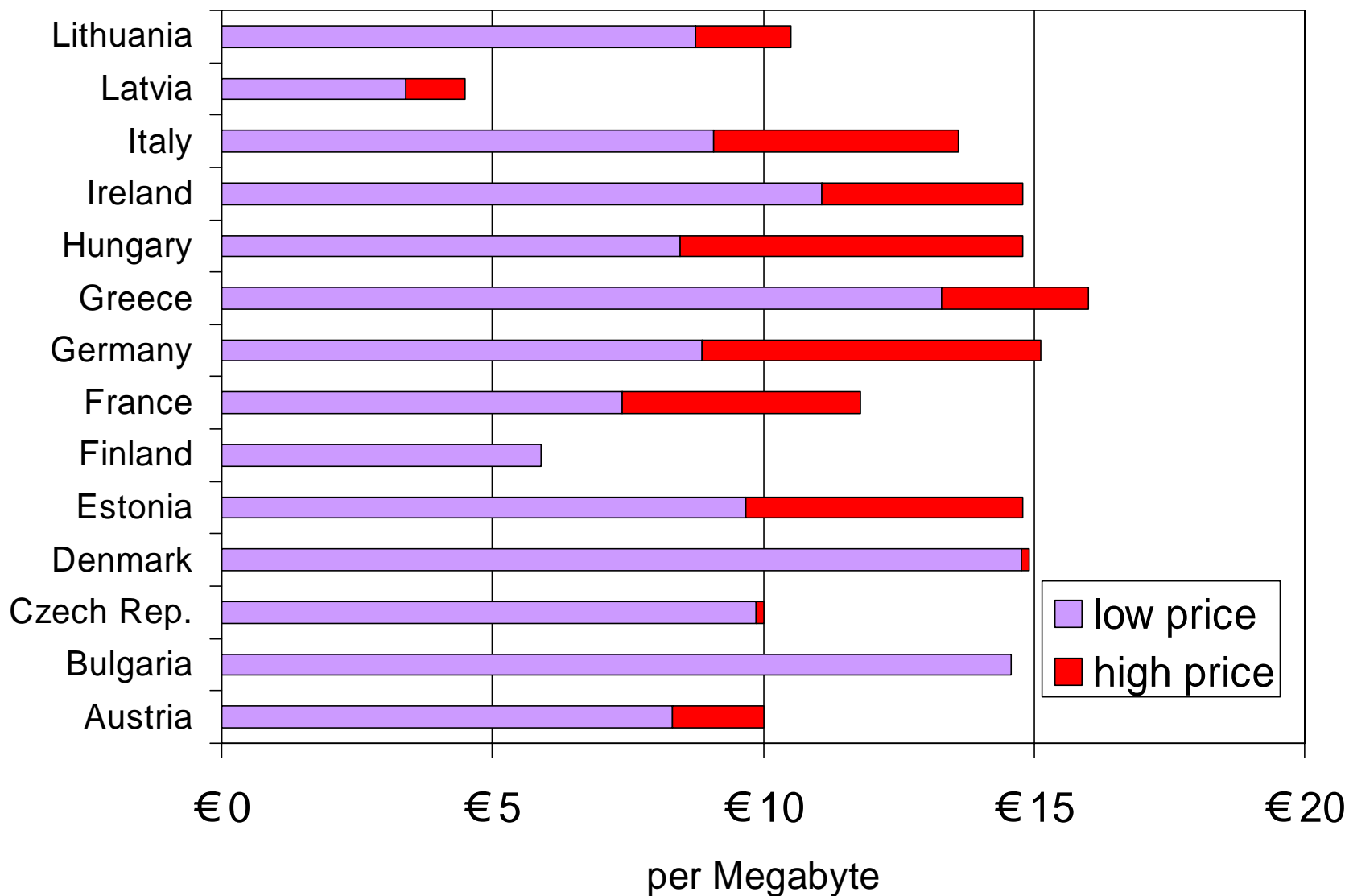
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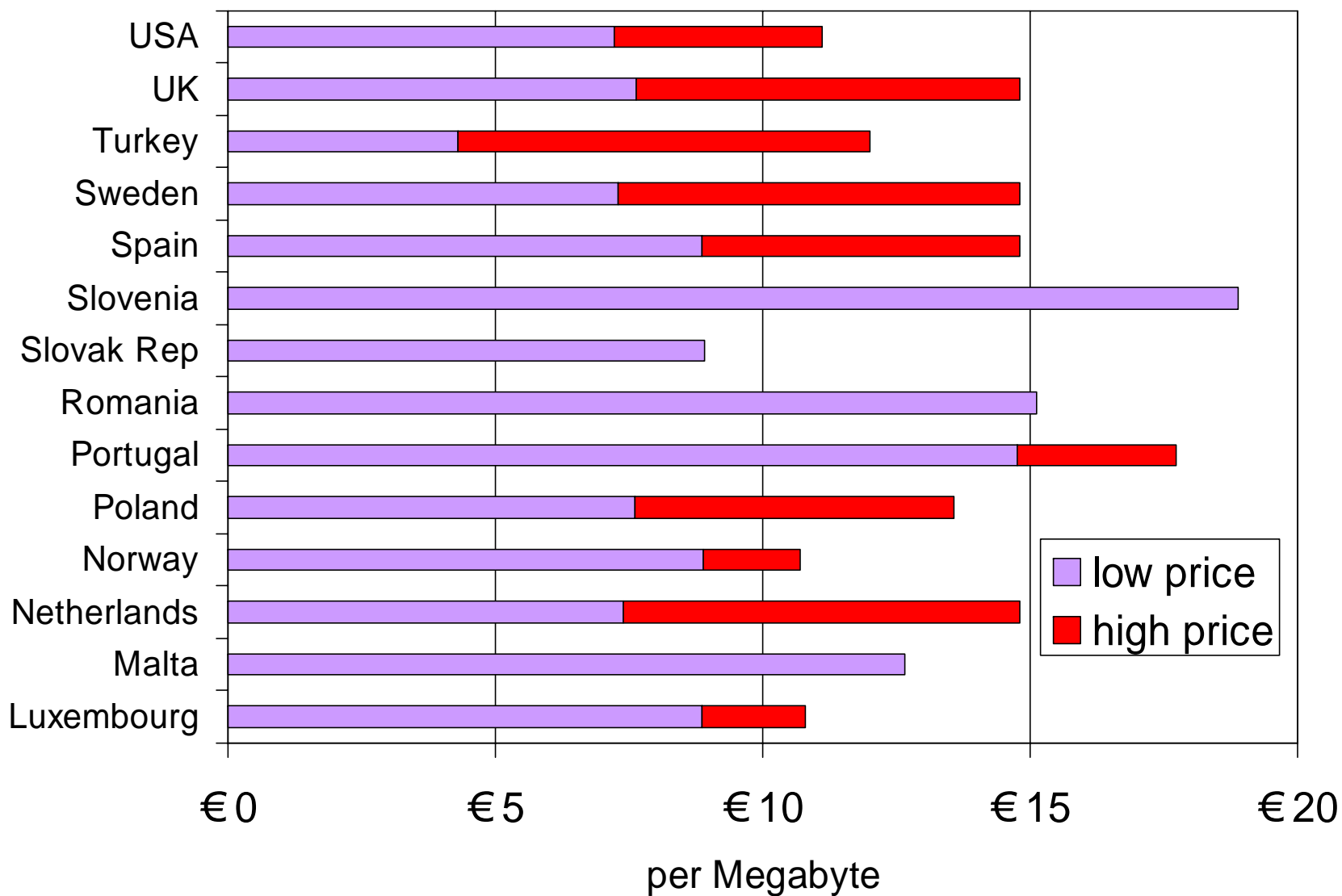
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INTUG European legislation

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- Council Recommendation of 1990
- Article 86 of EC Treaty
 - Directive 96/2/EC
- Article 83 (1) of EC Treaty:
 - letters of comfort for GSMA
 - various mergers
 - sector inquiry of July 1999
- 2002/21/EC Framework Directive:
 - national market for international mobile roaming

INTUG conclusions

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- there is no single market for mobile telecommunications for consumers or business, nor any prospect of one
- prices are very high
- the abuse has been extended to:
 - pre-paid roamers
 - mobile Internet access
- regulatory solutions will be lobbied, contested and appealed
- what is missing is competition!

INTUG thank you

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